



IAPA USA Regional Conference 2019

New York, USA, 28-30 June 2019

AGENDA

Park Lane Hotel | NYC



Thursday 27 June

4.30pm - 5.00pm

Transport from hotel to Schulman Lobel Office

Individual transportation (walking, cab, uber or subway)

5.00pm - 7.00pm

Schulman Lobel NYC Office Informal Wine & Cheese Party



Schulman Lobel

certified public accountants and advisors

Friday 28 June

7:00am - 11:00am

Breakfast Buffet | Board Members only | Park Lane Suite | 46th floor

11.00am - 12.00pm

Conference Registration outside the Park Lane Suite | 46th floor

12.00noon - 1.00pm

International Board Meeting | Working Lunch

Park Lane Suite | 46th floor

1.00pm - 4.00pm

International Board Meeting

Park Lane Suite, 46th floor

5.30pm

IAPA US CONFERENCE BEGINS

Delegates and guests to gather in the hotel lobby to walk to the venue (approx 15 mins) and then on to the evening show (approx 10 mins).

6.00pm - 7.20pm

Evening sponsored by City National Bank

Hors d'oeuvre and beverages at

City National Bank offices



7.20pm - 7.30pm

Walk to the show

8.00pm - 10.30pm

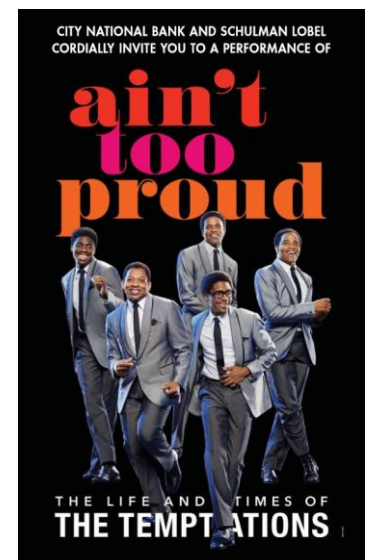
Broadway show

10.30pm - 10.45pm

Short walk back to the hotel

(or take an uber or cab if you prefer)

Dress code: Smart-casual.





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Saturday 29 June

7.00am - 8.00am

Buffet Breakfast (all IAPA Members and guests welcome)
Park Lane Suite, 46th floor

8.00am – 9.15am

Working Meeting (IAPA Members only)
Park Lane Suite, 46th floor

- Welcome & Introductions
- Welcome from the IAPA Centre and Strategy Update – recent developments

9.15am – 10.00am

Technology and the profession by Michael Cerami, VP of Marketing and Alliances at CPA.com

10.00am - 10.15am

Coffee Break

10.15am -12.15pm

Working Meeting continues (IAPA Members only)

- NA Group discussions
- New member presentations
- Doing Business in the USA
- Doing Business in Estonia | Tax e-Residency

12.15pm – 1.00pm

Buffet Lunch (IAPA Members and guests welcome) | Park Lane Suite, 46th floor

1.20pm

Delegate and Guest networking afternoon:

1.30pm – 2.00pm

Delegates and guests gather in the lobby
Transport departs at 1.30 pm prompt

2.30pm – 4.30pm

NYC River Cruise on the Yacht Kingston, Classic Harbor Line. Departing from Chelsea Piers, Pier 62, Suite 103, NY 10011.



4.30pm – 5.00pm

Transport back to the hotel

5.00pm – 7.30pm

Free time to discover more of NYC!

7.30pm – 8.00pm

Delegates and guests to gather in hotel for the short 10 minute walk to evening restaurant - Milo

8.00pm – 10.00pm

Gala dinner at Milo Restaurant

10.30pm

Delegates and guests to continue at a rooftop lounge at own expense

Dress code: *Smart-casual.*



IAPA USA Regional Conference 2019

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Sunday 30 June

7.00am - 8.00am

Buffet Breakfast (all IAPA Members and guests welcome)
Park Lane Suite, 46th floor

8.00am – 9.00am

Working Meeting (IAPA Members only)
Park Lane Suite, 46th floor

- Welcome
- Sharing ideas within IAPA

Each delegate will have 5 minutes. What is the best idea or action you have had or taken over the past year? Share it!! The idea doesn't have to be big, even the smallest idea could be helpful to everyone. These ideas can be based on practice management issues, new software changes, staff retention, flexible working, effective performance evaluations, new business development models to name a few. Each delegate will be asked to share a top tip from their firm. Please come prepared.

9.00am- 10.15am

USA Annual General Meeting (AGM) and Working Meeting

10.15am - 10.30am

Coffee Break

10.30am - 11.30am

Anatomy of the CPA Industry: State of the profession with a window to the future by Guest Speaker Philip Whitman, President & CEO, Whitman Business Advisors

11.30am - 12.15pm

The evolution of work by Guest Speaker Michele Vasapoli, District Manager at ADP

12.15pm – 1.15pm

Buffet Lunch (IAPA Members and guests welcome – *If attending the Woodbury Common Outlet please see below*).

12:30pm

Delegate and Guest networking afternoon (optional):

OPTION 1: Woodbury Common Premium Outlets - with boxed lunch

1.30pm – 5.30pm

OPTION 2: Museum of Natural History



Dress code: *Smart-casual.*