



IAPA USA Regional Conference

Portland, Oregon, 24-26 June 2016

Agenda



Hotel: The Benson, 309 SW Broadway, Portland, Oregon, USA

Friday, 24 June	
4.00pm	Check in to Hotel
5.00pm-6.30pm	Conference Registration in the hotel lobby
6.00pm-7.00pm	No host cocktails (Lobby Bar, The Benson Hotel)
6.45pm	Please meet in the lobby for transport to dinner
7.00pm-9.00pm	Dinner at Waverley Country Club. One of the oldest golf clubs in the USA (1896). http://www.waverley.cc Dress code: Smart-casual. Strictly no jeans, shorts, denim or flip flops allowed.
Saturday, 25 June	
7.00am-9.00am	Buffet Breakfast (all IAPA Members and guests welcome) – Brighton Room
8.15am-12.00pm	Working Meeting (IAPA Members only) – Cambridge/Oxford Rooms
12.00pm-1.00pm	Buffet Lunch (IAPA Members and guests welcome) - Brighton Room
1.00pm-6.00pm	Delegate and Guest networking afternoon: Sightseeing the highlights of Portland, including the spectacular views offered at the International Rose Test Gardens followed by a tour up the Columbia River Gorge – a beautiful and unique area approximately 35 minutes from the City Centre. Optional, short hiking available. Please wear suitable casual clothing.
6.45pm	Meet in lobby for walk to dinner Dinner at Jake's Famous Crawfish, 401 5W 12th Avenue. Upscale-casual dress code.
Sunday, 26 June	
7.00am -9.00am	Buffet Breakfast – Brighton Room
8.30am-12.00pm	Working Meeting (IAPA Members only) – Cambridge/Oxford Rooms
12.00pm-1.00pm	Buffet Lunch (IAPA Members and guests welcome) – Brighton Room
Afternoon	Check out 12.00. A late check-out can be requested; granted if there is hotel availability. Luggage can be stored at the bell stand, if needed. Free time for touring.



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IAPA-USA General Meeting Agenda

Saturday 25 June

Cambridge/Oxford Rooms

- 08.15 **Welcome & Introductions**
Tom Rex, IAPA USA Regional Chair
David Kessler, Thompson Kessler Wiest & Borquist PC
- 08.20 **Welcome from the IAPA Centre**
Stephen Hamlet, IAPA CEO
Jan Huygens, IAPA Global Chairman
- 08.25 **Strategy Update - recent developments**
Jan Huygens, IAPA Global Chairman
- 10.15 *Break*
- 10.35 **Strategy Session Continues with Q&A**
- 11.30 **R&D Tax Update**
Andy Lane, Tri-Merit LLP
R&D Tax Credit update, 179D (energy efficient commercial building deduction) and WOTC (work opportunity tax credit). With the R&D tax credit being made permanent in December and with new allowances to offset AMT and payroll taxes for many companies, IAPA Affiliate Member Tri-merit offers a timely update
- 12.00 *Meeting Adjourned for lunch (Brighton Room)*

Sunday 26 June

Cambridge/Oxford Rooms

- 8.30 **Roundtable discussions on marketing / generating more business**
Stephen Hamlet, IAPA CEO
a) Presentation on IAPA's new marketing pack and introduction to how firms can use these tools to their advantage.
b) How IAPA member firms can generate more business. Includes looking at the international opportunities within IAPA.
Roundtable discussions
- 9.45 *Break*
- 10.15 **The Top US tax developments in the past 12 months & Tax Risk Management**
Dave Springsteen, WithumSmith+Brown
- 11.10 **US Annual General Meeting**
IAPA 2016 International Conference dates and venue
- 12.00 *Meeting Adjourned for lunch (Brighton Room)*